RETIREMENT CHECKLIST

| TIME FRAME | EVENT | LOCATION & CONTACT | DETAILS |
|---|--|---|--|
| No earlier than (NET) 2 years from anticipated retirement date | Transition Assistance Program | building 1378 502-624-5222 https:// myaccess.dmdc.osd.mil/ identitymanagement/ app/login | Call to schedule briefings. Receive DD Form 2648, Preseparation Counseling Checklist For Active Component, Active Guard Reserve, Active Reserve, Full time support, and Reserve Program Administrator Service Members upon completion. |
| at least 12 months prior to anticipated retirement date | pre-retirement briefing | building 2020, classroom 2nd Tuesday of each month 1300 - 1600 | Soldiers who submit their request less than 12 months prior to retirement should attend the next available briefing. Spouse <u>may</u> attend. |
| 12-24 months from requested retirement date | submit retirement request | IPPS-A | Officer requests are still in legacy memorandum format attached to IPPS-A PAR. |
| After request is received by retirement services | service computation | Retirement Services building 1384, room 103 502- 624-1280 | Retirement Services will make contact for service computation. |
| 90 to 180 days from approved retirement date | retirement physical Veterans Affairs claim | building 871 502-626-9764 building 1379 | Call to schedule appointments. |
| upon receipt of orders | transportation | 502-287-5459 building 1384, 2nd floor | Mandatory for all Soldiers. |
| | appointment | 502-624-3927 | |
| upon receipt of orders but NET 60 days prior to report date | attend out-processing briefing (mandatory for Ft Knox Soldiers) | Every Thursday @ 1430 building 2020 502-626-0183 | Must be in uniform. Bring copy of retirement orders and leave forms. https://home.army.mil/knox/index.php/about/Garrison/director ate-human-resources/adjutant-general/militarypersonnel- division/process-control-branch/outprocessing *Remote Soldiers pick up clearing papers from unit. |
| Prior to or while clearing * (NLT 60 days from retirement date) | Survivor Benefit Plan (SBP) briefing (mandatory for all Soldiers) | Ft Knox Retirement Services building 1384, room 103 502-624-6419/1280/3114 | By appointment only. Spouse <u>must</u> attend if in the local area. Must bring ID cards, dependent and direct deposit information, and divorce decree if SBP was awarded to a former spouse. *Remote Soldiers will be briefed on report date. |
| upon notification from IPPS-A | review draft, DD 214 Certificate of Release or Discharge from Active Duty | IPPS-A and Ft Knox Retirement Services building 1384, room 103 502-624-7236 | Updates to MOS and awards made by unit S1 in IPPS-A. Documentation must be provided for updates. Must turn in DD Form 2648, finance leave balance sheet, and clearing papers. Final DD Form 214 will be issued on final out date. |
| while clearing* | pre-retirement finance briefing | building 1384, room B1 Monday, Wednesday,Friday 1130 502-624-8010 | Bring copy of retirement orders, leave form, and clearing papers. Finance will complete a leave balance worksheet. Soldiers will need to turn this leave balance sheet in to Retirement Services to receive the DD Form 214. |
| 0-30 days after retirement | TRICARE Dental/Vision | www.tricare.mil 1-800-444-5445 dental/vision www.benefeds.com 1-877-888-3337 | Enroll in TRICARE after receipt of retiree ID card. Enroll within 30 days of retirement to prevent a lapse in coverage. Enroll in Benefeds within 30 days prior to or 60 days after date of retirement. |

https://soldierforlife.army.mil/Retirement