

PERSONAL FINANCIAL STATEMENT
OF

MONTHLY INCOME

Take home pay \$ _____
Spouse monthly income _____
TOTAL \$ _____

MONTHLY EXPENSES

Rent/Mortgage \$ _____
Food _____
Utilities _____
Child Care _____
Insurance _____
Transportation/Auto _____
Entertainment _____
Annual Expenses (prorated) _____
All other (second page) _____
TOTAL \$ _____

ANNUAL EXPENSES

Insurance paid yearly \$ _____
Medical/Dental bills _____
School costs _____
Major purchases and repairs _____
Clothing _____
TOTAL \$ _____

Divide the total by 12 to find the amount
You should set aside each month to cover
these expenses: \$ _____ (included above)

Payments on Current Debts

<u>Personal Loans</u> <u>(lender/purpose)</u>	<u>Monthly</u>	<u>Balance</u>	<u>Arrearages</u>
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
<u>Charge Accounts/Other</u>			
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL	\$ _____		