RETIREMENT SERVICES SURVIVORS BENEFIT PLAN

When retiring from service, you <u>MUST SCHEDULE AN APPOINTMENT</u> with the Retirement Services Officer), to make an election to complete your Survivor's Benefit Plan and set-up your retired pay account. You may schedule your appointment anytime once you have retirement orders and have attended a <u>MANDATORY PRE-RETIREMENT BRIEFING.</u> This will be prior to your clearing Finance and final out-processing with the Transition Center. Please email a copy of your retirement and transition orders along with a completed DD Form 2656 (Data For Payment of Retired Personnel, dated Oct 2018) to <u>usarmy.jbmhh.rso@mail.mil</u>. The form can be found on the DFAS website: https://www.dfas.mil/retiredmilitary/forms.html . Please note that the form can not be handwritten, signed or notarized prior to your appointment, and has to be in a pdf format. This is only a draft to ensure you have all necessary information for your appointment. Please <u>do not sign or have the form</u> <u>notarized prior to your appointment</u>.

Once I have received these documents, I will email you a calendar invite for an appointment.

usarmy.jbmhh.rso@mail.mil

703 696-5948 Appointments are **Monday-Thursday 0800-11:00 Except** the 1ST Tuesday of the month, closed for the Pre-Retirement Briefing

Please bring the following, if applicable

Divorce Decree, if divorced after 14 November 1986 Marriage Certificate is spouse's last name is different from service member Death Certificate if spouse is deceased. Please bring social security numbers for spouse and children