

# Fort Belvoir Free Income Tax Preparation Resources

## [In person tax preparation](#)

### **Sherwood Regional Library- Free Tax assistance for active-duty**

Federal and State taxes are prepared on the second floor of the Sherwood Regional Library, 2501 Sherwood Hall Lane, Alexandria, Va 22306 - located 4 miles from Fort Belvoir.

Same day Federal/State tax preparation and filing in person (walk-ins, not appointments). Hours are Monday through Saturday from 10:15 AM - 2PM and Monday -Wednesday 5:00-8:00 PM, starting February 1, 2024 until April 15, 2024.

- **What Military Tax Returns Can Be Prepared**

No restrictions on rank, salary, duty station, age, or AARP membership

Only one state return prepared for a client/spouse in their resident state

Schedule C self- employment income for spouses (gig economy),

Recovery of income erroneously withheld by states (VA, MD, DC,) including incorrect spouse withholding under the Military Spouse Residence Relief Act

- **What Military Tax Returns Cannot Be Prepared**

Residential rentals or off-duty income (e.g. Uber, Lyft) in nonresident state

Taxpayer/spouse mixed state residencies, or filing separately

Partial Year state returns

Information: call 571-882-9374; [Tax-Aide Information - Sherwood Regional Library \(novataxaide.org\)](https://www.novataxaide.org)

Note: Before calling us try using the on-line Military OneSource MilTax System

**IRS VITA Center Locator:** Looking for a local IRS Volunteer Income Tax Assistance Site for in-person preparation? The IRS has several locations in your community libraries, schools, neighborhood centers and other locations throughout the country. <https://irs.treasury.gov/freetaxprep/>

**AARP Foundation Tax-Aide Site Locator:** Service for Taxpayers 50 and over with a moderate income.

[https://www.aarp.org/money/taxes/aarp\\_taxaide/locations/](https://www.aarp.org/money/taxes/aarp_taxaide/locations/)

## Online Free Income Tax Preparation Services

**IRS Free File:** Guided tax preparation for Taxpayers with an adjusted gross income (AGI) of \$79,000 or less. Some state returns are filed for free; others may charge a fee. All federal income tax filing within the AGI of \$79,000 is 100% free.

<https://www.irs.gov/filing/free-file-do-your-federal-taxes-for-free>

**MilTax (Military OneSource):** Self-service tax preparation, no income limits, unlimited state returns, with tax consultants available 24/7 to answer questions. Available to Servicemembers, their qualifying family members, and retirees within 1-year of retirement.

<https://www.militaryonesource.mil/financial-legal/taxes/miltax-military-tax-services/>

**VITA Free File: Online Taxes (OLT):** Active duty military with adjusted gross income (AGI) of \$79,000 or less.

<https://www.olt.com/main/vita/getstarted.php?affiliate=VITAFREE&linkID=S01021163>

**TaxAct IRS Free File:** Active duty military with an adjusted gross income (AGI) of \$79,000 or less.

[https://www.taxact.com/ffa/vita?sc=23050399&promo=TY23FFAVTAFILE&utm\\_source=irs.gov&utm\\_medium=vita&ad=S01021163](https://www.taxact.com/ffa/vita?sc=23050399&promo=TY23FFAVTAFILE&utm_source=irs.gov&utm_medium=vita&ad=S01021163)

**Turbotax:** Active duty and reservist – enlisted only E-1 through E-9 (note – no federal endorsement). <https://turbotax.intuit.com/personal-taxes/online/military-edition.jsp>

**IRS Tools – Interactive Tax Assistant (ITA):** The IRS Interactive Tax Assistant (ITA), is available to answer tax questions for Taxpayers wanting to know filing status, if they can claim certain dependents, what income is taxable, and if they are eligible for certain credit/deductions. This a great tool to incorporate into your preventative law program. For more information ITA can be found at this link <https://www.irs.gov/help/ita>